SeaIntel Maritime Analysis

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SeaIntel Sunday Spotlight

March 8, 2015 – Issue 201

Executive Summary

Got space for handling larger vessels?

We take a closer look at the ability of some of the main container ports in Western Europe and North America to cope with the concentrated bursts of container volumes that result from ever larger vessels. Most of the ports have land-side expansion plans, only Port of Norfolk's situation seems to give rise to immediate concerns.

Reshaping the Europe-West Africa Trade

We analyse the Y/Y development in the Europe-WAF trade and find that the average vessel size Y/Y has increased nearly 10% to 2,620 TEU, and MSC has increased market share from 12% to 20% based on operated weekly capacity.

Own vs. Charter Developments

We analyse whether the recent years' crisis in the industry has given rise to changes in own versus charter ratios of the carriers' fleets, and find that the smaller carriers have decreased their share of chartered vessels.

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Weekly Indicators –

2 - 8 Mar 2015

Port of Los Angeles

Jan 2015 container throughput

529,427 TEU

-22.7% Y/Y

Port of Long Beach

Jan 2015 container throughput

429,490 TEU

-18.8% Y/Y

Port of Busan

FY 2014 container volumes

18.68M TEU

+5.6% Y/Y

Port of Novorossiysk

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