

SeaIntel Sunday Spotlight

March 15, 2015 – Issue 202

Executive Summary

Increase in vessel lateness

We investigated the trends in length of vessel delays for late vessels, and find that the average number of days late has increased in North Europe, Mediterranean, USWC and USEC.

Carriers' use of blank sailings

We take a closer look at the individual carriers' service integrity, measured as their use of blank sailings, on the two Asia-Europe trades, and find that CSAV is the most consistent carrier, while the major carriers inside the alliances perform at roughly the same level.

G6 & CKYHE catching up to Ocean Three

We analyse the development in mega-vessel fleets for the four major alliances, and find that the mega-vessel advantage held by Ocean Three last summer has been drastically reduced by recent orders from G6 and CKYHE.

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Weekly Indicators

9 - 15 Mar 2015

Port of New York

Jan 2015 container volumes

268,442 TEU
+7.8% Y/Y

Port of Shanghai

Feb 2015 container volumes

2.57M TEU
+16.3% Y/Y

Hutchinson

FY 2014 container volumes

79M TEU
+6% Y/Y

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