

SeaIntel Sunday Spotlight

April 5, 2015 – Issue 205

Executive Summary

Panama Canal expansion –

Can Asia-USEC services be combined?

We take a closer look at the possibility of the carriers combining some of their Asia-USEC services, when the Panama Canal expansion is finished, and find that Zim, the CKYHE- and G6-carriers have a number of services that relatively easy could be combined and would provide the carriers with significant fuel cost savings.

Updated Carrier 2014 financial results

With 11 of top-20 carriers having released their annual accounts for 2014, we re-publish the carrier financials article from issue 200 with updated figures. Nine of 11 carriers have improved upon their 2013 results, but three of the G6 carriers reported losses in 2014.

Old systems create cyber-hazards

Clear concern related to the lifespan of IT systems versus vessels

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Weekly Indicators

30 Mar-5 Apr 2015

Yang Ming

2014
Net
profit

411M TWD
2013:-2.9Bn

Gulftainer

FY 2014
container
volumes

6.4M TEU
+8% Y/Y

Russian Black Sea ports

2014 FY
container
volumes

475,679 TEU
+3.3% Y/Y

Ukraine Ports

2014 FY
container

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