

## SeaIntel Sunday Spotlight

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### Executive Summary

#### Asia-Europe by Rail

We contacted some of the largest forwarders to get their view of the potential of shipping goods from Asia to Europe by rail. We found that the industry should expect an annual increase of 30-40% in Asia-Europe volumes by rail over the coming 5-10 years, but starting from a low level.

#### Are large vessels blanked more often?

We take another approach to analysing mega-vessels by asking whether carriers prefer to blank their large or small vessels on Asia-North Europe. The small vessels are being blanked more often, but there are large differences in the carrier groupings' approaches to the issue.

#### North Atlantic: A strong bastion

Unlike other deep-sea trades, container carriers are firmly retaining the savings from lower oil prices in the North Atlantic.

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### Weekly Indicators

6 Apr-12 Apr 2015

#### FESCO

2014 FY  
Container  
Volumes

513,581 TEU  
+7.7% Y/Y

#### Port of Busan

Feb 2015  
Container  
Volumes

1.5M TEU  
+13.7% Y/Y

#### Port of NY&NJ

Jan/Feb 2015  
Container  
Volumes

682,273 TEU  
+7.1% Y/Y

#### Port of Houston

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