

SeaIntel Sunday Spotlight

May 10, 2015 – Issue 210

Executive Summary

Alliance reliability: launch of O3 and 2M

We analyse the schedule reliability performance of the new 2M and O3 alliances compared to the performance of the longer running CKYHE and G6 alliances. We find that all four alliances have an East-West trade lane where they are the top performer, but overall the 2M alliance has so far been the best performer.

Carriers' CO2 Reduction Targets

We review the past and current emission targets of the top20 carriers, and find that many carriers have exceeded the original targets and are launching new and more ambitious targets for the future.

Carrier employee productivity

We analyse the employee productivity of the major carriers, and find a remarkable "stability" in employee productivity across main carriers, with CSCL and APL as main exceptions.

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Weekly Indicators

4 - 10 May 2015

CTS

March 2015
European
Imports

2.22M TEU
-11.8% Y/Y

CTS

March 2015
North America
Imports

1.87M TEU
-0.9% Y/Y

Matson

2015-Q1
Operating
Income

44.9M USD
2014-Q1 :
9.9M USD

Horizon Lines

2015-Q1
Net loss

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