

SeaIntel Sunday Spotlight

May 31, 2015 – Issue 213

Executive Summary

New Asia-Europe networks - Port calls

Slightly fewer ports are now being offered on Asia-Europe than in 2012, and services are calling fewer ports. Alliances provide more ports calls per carrier, but less network differentiation.

Schedule reliability on the Transpacific

With the May edition of the Global Liner Performance report we have been able to split the Transpacific trade lane into US East and West Coast, enabling us to break down the schedule reliability on the two coasts. Based on historical figures from 2012 and 2013 shippers should expect on-time performance to return to a higher level on the USWC compared to the USEC.

Sharks beneath the surface

Carrier Q1 2015 results are good, which is laudable for anyone seeking a more stable industry. However, a closer inspection of the Q1 results reveals sharks lurking just beneath the surface.

Content

Editorial: Transpac up, other trades down	Page 2
New Asia-Europe networks - Port calls	Page 3
Schedule reliability on the Transpacific	Page 9
Sharks beneath the surface	Page 12
Carrier Service Changes	Page 14
Carrier Rate Announcements	Page 15
SeaIntel products	Page 18

Weekly Indicators

25 - 31 May 2015

Evergreen

2015-Q1
Net profit

60M USD

2014-Q1 :
-62M USD

S.C. India

2014/15 FY
Net profit

31.5M USD

2013/14 FY:
-43.2M USD

Port of Miami

April 2015
Container
Volumes

93,400 TEU
+17.5% Y/Y

Port of Baltimore

April 2015
Container
Volumes

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