

SeaIntel Sunday Spotlight

June 7, 2015 – Issue 214

Executive Summary

Asia-Europe port pairs served directly

We take a closer look at the direct port pairs served by alliances and individual carriers on Asia-Europe, as well as corridors served directly by a few carriers with a niche market. The 2M alliance and its carriers have the broadest port-to-port selection, but the extent of cooperation between the CKYHE and O3 carriers means that the 2M advantage is a lot smaller for some of the individual carriers than an alliance perspective indicates.

No correlation between SCFI and TSA

We analyse the correlation between the freight rate index published by the Transpacific Stabilization Agreement and the widely used Shanghai Container Freight Index for spot rates, and find that due to different index methodology, there is no firm correlation between the TSA rate index and the SCFI spot rates in the Transpacific.

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Weekly Indicators

1 - 7 June 2015

OECD

2015 Global GDP growth forecast

3.1%
Downgraded 0.5% since Oct 2014

FESCO

2015-Q1 EBITDA

36.9M USD

2014-Q1 : 35M USD

Samudera

2015-Q1 Net profit

6.2M USD

2014-Q1: 0.4M USD

Port of Sihanoukville

Jan-Apr 2015

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