

SeaIntel Sunday Spotlight

June 28, 2015 – Issue 217

Executive Summary

North American equipment imbalance

We take a closer look at the imbalance in North American container imports and exports and find that just under 10% of the imports consist of empty containers.

Shifts in schedule reliability rankings

Comparing schedule reliability performance rankings in March-May of 2014 and 2015 shows that G6 have risen several places in the ranking, while a new Global number 1 performer has entered the club of top-20 carriers.

Irrationality of ocean surcharges

Historically ocean related surcharges have been introduced as a measure to pass on costs – but is that actually the case?

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Weekly Indicators

22 - 28 June 2015

Port of Yokohama

March 2015
Container
Exports

117,685 TEU
+0.8% Y/Y

Port of Norfolk

May 2015
Container
Volumes

230,000 TEU
+13% Y/Y

Black Sea Ports

2015-Q1
Container
Volumes

617,853 TEU
+7.1% Y/Y

Suez Canal

Jan-Apr 2015
Container
Vessels

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