

SeaIntel Sunday Spotlight

July 19, 2015 – Issue 220

Executive Summary

Australian container developments

We take a closer look at the development in container handling in the five largest Australian container ports, and find that the five ports combined have experienced a relatively weak Q1, indicating a slow 2015, compared to capacity having grow 6.1% Y/Y over the largest trade lane touching Australian shores.

Dwell time in Indian and competing ports

We compare the dwell time in the main three Indian container ports, with the main transshipment hubs in the region and find that Nhava Sheva and Mundra dwell times are close to being competitive with the current transshipment hubs, while Chennai lags far behind.

The importance of port productivity

Super-post-panamax vessels are having increasing TEU-to-vessel-length ratios – if ports can match the increase, significant savings are feasible.

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Weekly Indicators

13-19 July 2015

Kühne + Nagel

2015-H1
Net profit

342.25M USD
+4% Y/Y

Port of Hong Kong

June 2015
Container
Volumes

1.7M TEU
-12.9% Y/Y

Port of Ningbo-Zhoushan

2015-H1
Container
Volumes

10.5M TEU
+9% Y/Y

CTS

May 2015
Asia-Europe
Volumes

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