

SeaIntel Sunday Spotlight

July 26, 2015 – Issue 221

Executive Summary

Workhorse on Asia to Europe and Oceania

We analyse changes in the main workhorses on the Asia-Europe and Asia-Oceania trades over recent years, and find that the Asia-North Europe trade has seen significant shifts in deployment from vessels in the 8,000-8,999 TEU range to vessels in the 13,000-13,999 TEU segment. The Asia-Oceania trade has seen even greater concentration around the 4,000-4,999 TEU segment, even though more than half of all vessels were already in that segment.

YTD demand for Europe / North America

We analyse the latest figures for May from Container Trade Statistics, and find that export and import volumes have developed quite differently in the European and North American regions.

Large variation in vessel size increase

Analysis of the main deep-sea trades show that Asia-ECSA and the Asia-Europe trades have been subjected to the most extreme size increases.

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Weekly Indicators

20-26 July 2015

OOCL

2015-Q2
Asia-Europe
Total Revenue

219.5M USD
-28.1% Y/Y

Port of Antwerp

2015-H1
Container
Volumes

4.8M TEU
+9.5% Y/Y

Port of Rotterdam

2015-H1
Container
Volumes

3.2M TEU
+3.6% Y/Y

Port of Mombasa

2015-H1
Container

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