

SeaIntel Sunday Spotlight

August 2, 2015 – Issue 222

Executive Summary

Transpacific and Asia-Oceania Utilisation

We analyse the utilisation on Transpacific Eastbound and in the Asia-Oceania trade, and find that utilisation on Transpacific Eastbound in Q1 2015 was at the highest level in four years, and that we expect utilisation to decrease in Q2, while we expect it to increase on Asia-Oceania.

Asia-Europe capacity variability

We analyse the level of capacity variability in Asia-Europe to determine the level of excess capacity per alliance, and find that the G6 alliance has the absolute lowest level of capacity variability in Asia-Europe, and thus the lowest need to fill excess capacity in the spot market. The Ocean Three alliance shows high levels of capacity variability.

High cost of speed variability

Better alignment of berthing windows could potentially save the Asia-North Europe services 145 million USD annually.

Content

Editorial: August 1 st GRI success!	Page 2
Transpacific and Asia-Oceania Utilisation	Page 3
Asia-Europe capacity variability	Page 8
High cost of speed variability	Page 16
Carrier Service Changes	Page 19
Carrier Rate Announcements	Page 20
SeaIntel products	Page 21

Weekly Indicators

27 Jul-2 Aug 2015

Port of New York/New Jersey

June 2015
Container
Volumes

562,573 TEU
+19.6% Y/Y

Port of Savannah

June 2015
Container
Volumes

371,039 TEU
+3.6% Y/Y

Port of Virginia

June 2015
Container
Volumes

213,517 TEU
+14.5% Y/Y

Russian Baltic Sea Ports

2015-1H
Container
Volumes

702,408 TEU

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