

SeaIntel Sunday Spotlight

August 9, 2015 – Issue 223

Executive Summary

Global schedule reliability in 2015-Q2

We analyse the quarterly developments in schedule reliability on the major East/West trades and find that the Asia-USWC trade lane has undergone a remarkable improvement compared to the major challenges affecting the trade in 2014-2H and 2015-Q1, while Asia-North Europe in 2015-Q2 reached the highest quarterly schedule reliability level ever recorded.

Cargo diversion from the USWC v2

We revisit the topic of the USWC cargo diversions and find that up to 450,000 TEU could have been diverted from the Californian container ports in 2015-Q2. These containers are mainly diverted to the USEC, but also the ports in the Pacific Northwest are seeing growing volumes.

Contract volatility increasing

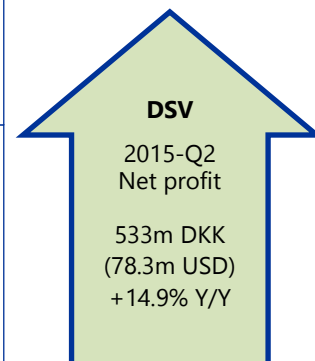
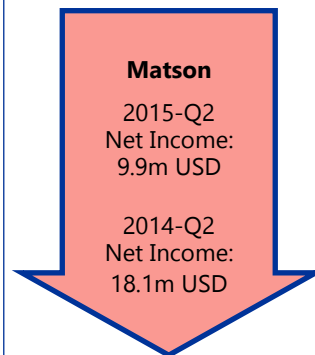
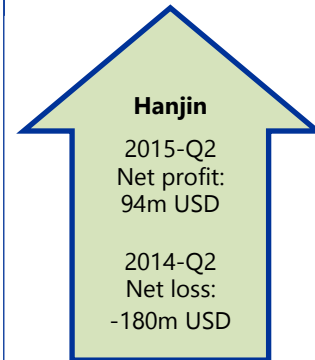
Looking at the more stable CTS pricing index it is clear that contractual pricing volatility has risen sharply.

Content

Editorial: Largest Asia-Europe losses	Page 2
Global schedule reliability in 2015-Q2	Page 3
Cargo diversion from the USWC v2	Page 10
Contract volatility increasing	Page 16
Carrier Service Changes	Page 19
Carrier Rate Announcements	Page 20
SeaIntel products	Page 22

Weekly Indicators

3 Aug-9 Aug 2015



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