

SeaIntel Sunday Spotlight

August 16, 2015 – Issue 224

Executive Summary

Reefer capacity on ECSA trades

We take a closer look at the development of total capacity and reefer capacity in the three main ECSA-trades - Asia-ECSA, North Europe-ECSA and USEC-ECSA - and find that the reefer share has remained surprisingly steady in the last four years on the Asia-ECSA and North Europe-ECSA trades, in spite of a large proportion of the deployed vessels in these trades having been replaced during this period.

Container Carriers' approach to CSR

We review the CSR reports and websites of the Top-10 container carriers and analyse their commitment to sustainability policies. Most of the carriers seem to have aligned their CSR policies in areas of common interest.

1H 2015 demand growth – not all bad

New data from CTS shows very poor demand development in 1H 2015, however in terms of TEU*Miles, the development is not as negative.

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Weekly Indicators

10 -16 Aug 2015

Maersk Line

2015-Q2
Net Profit:

507m USD

-7.5% Y/Y

Port of Shanghai

July 2015
Container
Volumes

3.12m TEU
+1.7% Y/Y

Port of Virginia

July 2015
Container
Volumes

226,000 TEU
+9% Y/Y

Port of Long Beach

July 2015
Container

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