

## SeaIntel Sunday Spotlight

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### Executive Summary

#### Impact of larger vessels on Asia-Australia

We analyse the hypothetical impact of bringing 8,000-TEU vessels into the Asia-Australia trade, as all major Australian container ports will be able to handle these vessels from 2016. We find that it would reduce bunker consumption per TEU by around 30% and significantly reduce pollution from container shipping in Australia, but it would also drastically reduce service frequency and force more carriers to share the same services, removing product differentiation and put pressure on price competition.

#### Declining service frequency

Data on service developments since 2012 shows that shippers have a declining range of deep-sea products to choose from.

#### Carrier Service Changes – 2M network redesign

We list all the recently announced changes to the 2M network, including port rotations for all the updated services.

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### Weekly Indicators

17 -23 Aug 2015

#### Port of Singapore

July 2015 container volumes:  
2.6m TEU  
-13.2% Y/Y

#### Port of Hong Kong

July 2015 container volumes:  
1.7m TEU  
-9.5% Y/Y

#### Port of Los Angeles

July 2015 container volumes:  
699,000 TEU  
-2.5% Y/Y

#### Port of Hamburg

2015-1H container volumes:

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