

SeaIntel Sunday Spotlight

August 30, 2015 – Issue 226

Executive Summary

Asia-N.Europe Reliability Variability

We analyse the impact of alliances on schedule reliability variability, Alliances have led to less variability in carrier schedule reliability, as alliances means more carriers will have aligned on-time performance.

Asia-Europe blanked summer sailings

Massive amounts of capacity have been removed from the Asia-North Europe trade in February to November 2015. 2M have removed practically no capacity in the peak season, but rather substantial amounts before and after. Ocean Three is clearly the alliance to have cut the largest share of capacity.

Online container shipping

There is a growing surge in upstart companies focused on variations of online container shipping. A closer look at the strategic implications indicates this as an opportunity for carriers and a threat to forwarders.

Content

Editorial: Largest E/W spot rate loss	Page 2
Asia-N.Europe Reliability Variability	Page 3
Asia-Europe blanked summer sailings	Page 8
Online container shipping	Page 14
Carrier Service Changes	Page 17
Carrier Rate Announcements	Page 18
SeaIntel products	Page 21

Weekly Indicators

24 -30 Aug 2015

Port of New York/New Jersey

July 2015
Container
Volumes

588,918 TEU
+14.1% Y/Y

Port of Vancouver

Jan-July 2015
Container
Volumes

1.8m TEU
+6.7% Y/Y

COSCO Pacific

1H-2015
Profits

\$164.4m
+12% Y/Y

Port of Kobe

July 2015

This file is a preview provided by SeaIntel.com for users who are not subscribers.
Click on the link to view subscription options for SeaIntel Sunday Spotlight.
http://seaintel.com/index.php?option=com_virtuemart&view=productdetails&virtuemart_product_id=5