**SeaIntel** Maritime Analysis

www.SeaIntel.com

# SeaIntel Sunday Spotlight

September 6, 2015 – Issue 227

## Executive Summary

### Golden Week capacity reductions

With Golden Week fast approaching, we take a closer look at the level of the blank sailings so far announced by the carriers, and find that in the Asia-North Europe, Asia-Mediterranean and the Asia-USWC trades the carriers still need to blank several average-sized sailings, in order to match the Golden Week reductions of previous years.

### July YTD Demand in major trades

With July 2015 demand figures from CTS recently released, we review our FY 2015 expectations, and retain projections of strong Transpacific demand growth of 6-8%, Asia-Europe contraction of 3-5%, Transatlantic WB growth of 10% and strong demand on imports into Middle East and Indian Subcontinent.

### Large split in carrier growth

A closer look at the carriers' Q2 2015 results indicate a widening gap between large and "small" carriers.

## Content



## Weekly Indicators

**31 Aug-6 Sep 2015**

**Port of Barcelona**
Jan-July 2015 Container Volumes
1.1m TEU
+4.8% Y/Y

**Republic of Ireland**
2015-Q2 Container Volumes
170,108 TEU
+10% Y/Y

**Port of Baltimore**
June 2015 Container Volumes
79,644 TEU
+4.8% Y/Y

**FESCO**
2015-1H Maritime Container Volumes



www.portoverview.com

ISSN 2245-9677