

SeaIntel Sunday Spotlight

September 13, 2015 – Issue 228

Executive Summary

Product differentiation on Asia-USEC

We take a look at the offered number of unique port-to-port combinations in the Asia-USEC trade lane to analyse product differentiation and the competitive landscape. Carriers are offering more port-to-port combinations than last year, expanding their service offerings to the shippers.

When late – how late?

We examine the length of delays when carriers arrive late, and find that there is no correlation between overall reliability in the market and the length of delays.

Potential spike in Asia-Europe volumes

Despite currently challenging conditions, carriers and shippers should have plans in place to cope with a potential sudden spike in volume.

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Weekly Indicators

7-12 Sep 2015

Port of Shanghai

August 2015
Container
Volumes

3.1m TEU
+1.6% Y/Y

Port of Gdansk

2015-1H
Container
Volumes

598,960 TEU
-16.7% Y/Y

Port of Gioia Tauro

2015-1H
Container
Volumes

1.33m TEU
-13.9% Y/Y

Port of Nhava Sheva

2015-1H
Container
Volumes

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