

SeaIntel Sunday Spotlight

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Executive Summary Transatlantic Utilisation

We take a closer look at the development of the utilisation level on Transatlantic East- and Westbound, and find that the massive capacity influx has meant that utilisation levels are dropping in spite of volumes increasing strongly on the head-haul.

Carrier Q2 financial and volume results

We look at the carriers' second quarter financial reports to analyse their financial and volume developments. The fall in bunker prices in 2014-Q4 and 2015-Q1 has positively affected the Q2 financial results for the majority of carriers. However, if freight rates remain low, carriers will increasingly have a hard time profiting from their core business.

Blank sailings becoming less effective

Analysis of GRI success ratios on Asia-North Europe shows that blank sailings are becoming less effective as a tool driving GRI success – and overall that GRIs are becoming increasingly less likely to succeed.

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Weekly Indicators

27 Sep-4 Oct 2015

Port of New York/New Jersey

August 2015
Container
Volumes

574,547 TEU
+8.7% Y/Y

Port of Valencia

August
Container
Volumes

408.000 TEU
+8.2% Y/Y

Port of Genoa

August 2015
Container
Volumes

165,711 TEU
+1.4% Y/Y

Port of Venice

Jan-Aug

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